



Khaitan CHEMICALS AND FERTILIZERS LIMITED

CIN : L24219MP1982PLC004937

The B Zone, 7th Floor, Pipliya Kumar, Nipania Main Road, Indore - 453771 (M.P.)

Phone : 0731-4753666, E-mail : secretarial@kcfi.in, Website : www.kcfi.co.in

January 17, 2024

To,
The Manager (DCS/Compliance)
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, MUMBAI- 400 001
BSE Scrip Code : 507794

To,
The Manager (Listing/Compliance)
National Stock Exchange of India Limited,
Exchange Plaza, Bandra-Kurla Complex,
Bandra (East), MUMBAI- 400 001
NSE Symbol : KHAICHEM

Sub: Certificate under Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018 for the quarter ended December 31, 2023.

Dear Sir/Ma'am,

Pursuant to Regulation 76 of the SEBI (Depositories and Participants) Regulations 2018, we are attaching herewith the Reconciliation of Share Capital Audit Report received from M/s. Ritesh Gupta & Co. Practicing Company Secretaries Indore for the quarter ended December 31, 2023.

This is for your information and records.

Thanking You,

Yours' faithfully,
for KHAITAN CHEMICALS AND FERTILIZERS LIMITED

AJAY SALITRA
(Company Secretary & Compliance Officer)

Encl: As above

To,
The Board of Directors
Khaitan Chemicals and Fertilizers Limited
Indore (MP)

“Reconciliation of Share Capital Audit Report”

I have examined the Register of Members, Beneficiary details furnished by the depositories and other reports & documents maintained by **KHAITAN CHEMICALS AND FERTILIZERS LIMITED (CIN: L24219MP1982PLC004937)** and its Registrar and Share Transfer Agent, **Ankit Consultancy Private Limited (CIN:U74140MP1985PTC003074)** for issuing this certificate in accordance with circular no. D&CC/FITTC/CIR-16/2002 dated 31st December, 2002 and CIR/MRD/DP/ 30 /2010 dated 6th September, 2010 issued by the Securities and Exchange Board of India.

In my opinion and to the best of my knowledge and according to the information and explanation given to me and based on such verification as considered necessary, the Reconciliation of Share Capital Audit Report in the format is as below:

- | | |
|--|--|
| 1. For Quarter ended | : 31 st December, 2023 |
| 2. ISIN | : INE745B01028 |
| 3. Face value | : Re. 1/- (Rupee One) each |
| 4. Name of the Company | : Khaitan Chemicals and Fertilizers Limited |
| 5. Registered Office | : A.B. Road, Village Nimrani, Dist. Khargone (MP)- 451569 |
| 6. Correspondence Address | : The B Zone, 7th Floor, Pipliya Kumar, Nipania Main Road- Indore- 453771 (M.P) |
| 7. Telephone & Fax Nos. of Registered & Correspondence Office | : R.O.: Ph.: 07285-265448, Fax: 07285-265449 C.O.: Ph.:0731-4753704 |
| 8. E-mail Address | : secretarial@kcfl.in |
| 9. Names of the Stock Exchanges where the company's securities are listed. | : BSE Limited (BSE Code- 507794) National Stock Exchange of India Ltd. (NSE Symbol: KHAICHEM) |

| | | <u>No. of Shares^o% of Total Issued Capital</u> | |
|-----|--|--|--------|
| 10. | Issued Capital | : 97124420 | 100.00 |
| 11. | Listed Capital | : 96989200 | 99.86 |
| 12. | Held in dematerialized form in CDSL | : 15421021 | 15.88 |
| 13. | Held in dematerialized form in NSDL | : 80513849 | 82.90 |
| 14. | Physical | : 1054330 | 1.08 |
| 15. | Total No. of Shares (12+13+14) | : 96989200 | 99.86 |
| 16. | Reasons for difference if any, between (10 & 11) | : Due to non-subscription of Issued Capital. | |
| | (10 & 15) | : Due to non-subscription of Issued Capital and forfeiture of shares. | |
| | (11 & 15) | : NIL | |
| 17. | Certifying the details of changes in share capital during the quarter under consideration as per Table below: | | |

| Particulars* | No. of Shares | Applied/ Not Applied for Listing. | Listed on Stock Exchanges (Specify names) | Whether intimated to CSDL | Whether intimated to NSDL | In-principal approval pending for stock exchange) |
|--------------|---------------|-----------------------------------|---|---------------------------|---------------------------|---|
| NA | NA | NA | NA | NA | NA | NA |

* Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, forfeiture, any other (to specify)

18. Register of members is updated. (Yes/No). : **Yes**
19. Reference of previous quarter with regards to excess dematerialized shares, if any. : **Nil**
20. Has the company resolved the matter mentioned in point No. 19 above in the current quarter? if not, reason why: : **N.A.**

21. Mentioned the Total No. of requests, if any confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

| Total No. of demat requests | No. of requests | No. of Shares | Reasons for delay |
|--------------------------------|-----------------|---------------|-------------------|
| Confirmed after 21 days | NIL | NIL | NIL |
| Pending for more than 21 days. | NIL | NIL | NIL |

22. Name, Telephone & Fax No. of Compliance officer of the Company : **Mr. Ajay Salitra (M. No.: A61495)**
(Company Secretary & Compliance Officer)
Email Id : cs@kcfl.in
Phone No.: 0731-4753704
23. Name, Address, Telephone & Fax No. & Registration No. of the Secretarial Auditor. : **Ritesh Gupta & Co.**
(Company Secretaries)
56, Anil Nagar, MR-9 Road,
Indore (M.P.) - 452011
E-Mail Id: csriteshgupta@gmail.com
Phone No.: 9425311503
M. No.: FCS 5200 | C.P. No.: 3764
24. Appointment of common agency for share registry work, if yes (name & address). : **Ankit Consultancy Pvt. Ltd.,**
(SEBI Reg. No. INR000000767)
60, Electronic Complex, Pardeshipura,
Indore- 452010 Madhya Pradesh
Email Id: investor@ankitonline.com
Telephone: 0731-4065799
Fax No. : 0731-4065798
25. Any other detail that the auditor may like to provide (e.g. BIFR company, delisting from stock exchange, company changed its name etc.). **NIL**
-

For Ritesh Gupta & Co.
(Company Secretaries)

Place: Indore
Date: 15th January 2024

Ritesh Gupta
CP: 3764 | FCS: 5200
PR Certificate no. 750/2020
UDIN: F005200E003222183