

G-1, 56-Anil Nagar, M. R. 9 Road, Indore-8 (MP) \$\goplus 94253-11503, 78798-41500, Email: riteshguptafcs@yahoo.com

To, The Board of Directors Khaitan Chemicals and Fertilizers Limited Indore (MP)

"Reconciliation of Share Capital Audit Report"

I have examined the Register of Members, Beneficiary details furnished by the depositories and other reports & documents maintained by KHAITAN CHEMICALS AND FERTILIZERS LIMITED (CIN:L24219MP1982PLC004937) and its Registrar and Share Transfer Agent, Ankit Consultancy Private Limited(CIN:U74140MP1985PTC003074) for issuing this certificate in accordance with circular no. D&CC/FITTC/CIR-16/2002 dated 31stDecember, 2002 and CIR/MRD/DP/30/2010 dated 6th September, 2010 issued by the Securities and Exchange Board of India.

In my opinion and to the best of my knowledge and according to the information and explanation given to me and based on such verification as considered necessary, the Reconciliation of Share Capital Audit Report in the format is as below:

: 30th June, 2025 1. For Quarter ended

2. ISIN : INE745B01028

3. Face value : Re. 1/- (Rupee One) each

4. Name of the Company : Khaitan Chemicals and Fertilizers Limited

5. Registered Office : A.B. Road, Village Nimrani, Dist. Khargone

(M.P.)- 451569

Correspondence Address : The B Zone, 7th Floor, Pipliya Kumar, 6.

Nipania Main Road-Indore (M.P.)- 453771

7.

Correspondence Office

Telephone & Fax Nos. of Registered & : R.O.: Ph.: 07285-265448, Fax: 07285-265449

C.O.: Ph.:0731-4753704

8. E-mail Address : secretarial@kcfl.in

9. Names of the Stock Exchanges where the : BSE Limited (BSE Code- 507794)

company's securities are listed.

National Stock Exchange of India Ltd.

(NSE Symbol: KHAICHEM)



RITESH GUPTA

PRACTICING COMPANY SECRETARY

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No. of Shares % of Total Issued Capital

10. Issued Capital : **97124420** 100.00

11. Listed Capital : 96989200 99.86

12. Held in dematerialized form in CDSL : 16237843 16.72

13. Held in dematerialized form in NSDL : 79834647 82.20

14. Physical : 916710 0.94

15. Total No. of Shares (12+13+14) : 96989200 99.86

16. Reasons for difference if any, between

(10 & 11) : Due to non-subscription of Issued Capital

(10 & 15) : Due to non-subscription of Issued Capital

and forfeiture of shares.

(11 & 15) : NIL

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars*	No. of	Applied/	Listed on Stock	Whether	Whether	In-principal
	Shares	Not	Exchanges	intimated	intimated	approval
		Applied	(Specify	to CSDL	to NSDL	pending for
		for	names)			stock
		Listing.	,			exchange)
NA	NA	NA	NA	NA	NA	NA

^{*} Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, forfeiture, any other (to specify)

18. Register of members is updated. (Yes/No). : Yes

19. Reference of previous quarter with regards to $\,:\,\,$ Nil

excess dematerialized shares, if any.

20. Has the company resolved the matter: N.A.

mentioned in point No. 19 above in the

current quarter? if not, reason why:



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21. Mentioned the Total No. of requests, if any confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of requests	No. of Shares	Reasons for delay
Confirmed after 21 days	NIL	NIL	NIL
Pending for more than 21 days.	NIL	NIL	NIL

22. Name, Telephone & Fax No. of : Compliance officer of the

Company.

CS Sejal Maheshwari (M. No.: 64027)

Email Id: cs@kcfl.in Phone No.:8770215757

23. Name, Address, Telephone &: Fax No. & Registration No. of

the Secretarial Auditor.

Ritesh Gupta

(Practicing Company Secretary) 56, Anil Nagar, MR-9 Road,

Indore (M.P.) - 452011

E-Mail Id: riteshguptafcs@yahoo.com

Phone No.: 9425311503

M. No.: FCS 5200 | C.P. No.: 3764

of 24. Appointment common: agency for share registry work,

if yes (name & address).

Ankit Consultancy Pvt. Ltd., (SEBI Reg. No. INR000000767)

60, Electronic Complex, Pardeshipura, Indore- 452010 Madhya Pradesh Email Id:investor@ankitonline.com

Telephone:0731-4065799 Fax No.:0731-4065798

25. Any other detail that the auditor may like to provide (e.g. BIFR company, delisting from stock exchange, company changed its name etc.). NIL

> For Ritesh Gupta (Practicing Company Secretary)

Place: Indore Date:08/07/2025

Ritesh Gupta CP:3764 | FCS:5200 PR Certificate No.: 6878/2025 UDIN:F005200G000732080